



BACKGROUND

Advocate and adviser appearing in Commonwealth and State courts and tribunals in tax and commercial matters for companies, trusts, individuals, and the Commissioner of Taxation

QUALIFICATIONS

Admitted 2 April 2001

Signed Bar roll 2 May 2019

- currently completing a Master of International Tax *University of Melbourne*
- Chartered Tax Adviser *Tax Institute 2020*
- Master of Taxation *University of Melbourne 2007*
- Bachelor of Laws *Monash University 2000*
- Bachelor of Commerce (Accounting major) *Monash University 2000*

PRACTICE AREAS

TAX & REVENUE LAW

Corporate tax

- Income tax and capital gains tax
- Capital/revenue distinction
- Small business concessions
- Division 7A
- Restructures and rollovers
- Commercial debt forgiveness
- Debt/equity
- Consolidation
- Tax losses
- TOFA
- Share capital
- Share value shifting
- R&D tax incentives
- Part IVA

INTERNATIONAL TAX

- Transfer pricing
- DTAs
- Withholding tax
- CFCs
- Thin capitalisation

COMMERCIAL LAW

- Property transfers and disputes
- Shareholder/director disputes
- Oppression claims
- Contractual disputes
- Debt recovery, bankruptcy
- Sale of business and interest
- Director duties and penalties
- Professional negligence

Trusts tax & administration

- Discretionary, Unit, Family, Testamentary
- Trustee duties and powers
- Distributions, vesting, disclaimers, terminations
- Losses

Deceased estates

- CGT and duties advice
- Life interest
- Charitable trust
- Testator's family maintenance

Employment tax

- Contractor/employee distinction
- Employee share scheme
- PSI
- FBT
- Payroll tax

INDIRECT TAX

- Duties
- Land tax
- Windfall gains tax
- GST
- FIRB

COMMITTEES / VOLUNTEER WORK

- Committee member of the Tax Bar Association, Victorian Bar 2021-current
- Volunteer of the Melbourne Law School Tax Clinic with the Australian Taxation Office 2022-current
- Convenor of the Palladians Association Legal and Public Service Circle, MacRobertson Girls High School alumni 2022-current
- Assistant secretary, Newsletter editor, Committee member of the Women Barristers Association, Victorian Bar 2020-2022
- Member of the Gender Equality Working Group, Victorian Bar 2020-2021
- Mentor of the Asian Australian Lawyers Association mentoring program 2021
- Committee member of the Intellectual Property and Information Technology, Commercial Law Section, Law Institute of Victoria 2021

PRESENTATIONS / ARTICLES

- Victorian Bar / Tax Bar Association – *Trusts and income tax after Guardian and Carter* 25 May 2022
- Law Firm – *Civil litigation at Magistrates Court and County Court* 1 April 2022
- Greens List – *CGT life interest issues* 17 March 2022
- Law Institute of Victoria – *Tax tips and traps* 25 February 2022
- Tax Institute of Australia – *Real estate – what is taxed and how it is taxed* 4 November 2021
- Tax Bar Association – *Section 353-10 notice seeking particulars about documents related to privilege claim – improper or not?* November 2021
- Television Education Network – *The taxing issue of property development: key documentation essentials* 20 October 2021
- Sound Education in Taxation – *Availability of tax losses in a downturn economy* August 2021
- Greens List – *Allocation of profits by professional firms* 3 June 2021
- Tax Institute of Australia *Tax Specialist* – *The new principal purpose test in anti-avoidance rules* (Vol 24(5) pp 211-227) June 2021
- University of New South Wales Practical Legal Training – Text guides and assessments for *Administrative Law Practice* May 2021
- Lexis Nexis *Australian Intellectual Property Law Bulletin* – *Amendments to the research and development tax incentive scheme* (Vol 33(10) pp 170-173) March 2021
- Tax Institute of Australia Victorian Discussion Group – *Commissioner of Taxation v Sharpcan* 21 October 2020
- Australian Taxation Office / Tax Bar Association – *Significant litigation update (Hart's case and The Trustee for the Michael Hayes Family Trust case)* 25 June 2020, *Refresher on trust law basics* 7 November 2019, *Core AAT Skills – Bar table etiquette* 17 June 2019
- Victorian Bar *Commbar Matters* – *Court reduces administrators'/liquidators' excessive remuneration due to inadequate reports* 30 May 2019